

THE MORTGAGE STORE CLINIC

An excellent opportunity for your staff





THE MORTGAGE STORE

Established in 2003, The Mortgage Store prides itself in offering the very best advice by experts in their field. This is borne out by our great reputation in the marketplace with countless awards and accolades to our name.

We currently support the staff of many businesses, and we're trusted by national builders to provide exceptional mortgage advice to those looking to buy their homes. This is earned by focussing on the quality of advice over everything else. It's also why we're one of the top 5 rated Mortgage Brokers on Trustpilot.

Our distinctive services cover the full array of customer needs –

- ✓ 1st Time Buyers
- ✓ Home Movers
- ✓ New Build Purchasers
- ✓ Remortgages

We provide advice from across the market which means your staff are offered mortgage and protection products from a huge range of providers, rather than a restricted panel.

We have been selected to work closely with several national builders and public sector employers because of our efficiency and high-quality advice.

We have an excellent track record of providing mortgage clinics to both large and small firms, tailoring the approach to suit each one.

We've won multiple awards, year after year since we began in 2003 and we're rated 5 stars on both Google and Trustpilot from over 2000 reviews

OUR VISION

'To transform the perception of 'finding a mortgage' by encompassing the best of technology, human touch and processes, and be acknowledged as a market leader for doing so. Our business already holds a number of Industry Awards recognizing our quality assurance'

OUR KEY VALUES



CUSTOMER SERVICE

'We build relationships that last because of the impact we make to our clients' lives'



TEAMWORK

'Working together is absolutely vital to meet the needs of our clients'



QUALITY

'Our goal is to surpass expectations by providing an outstanding level of service and value to all our clients'



OUR PEOPLE

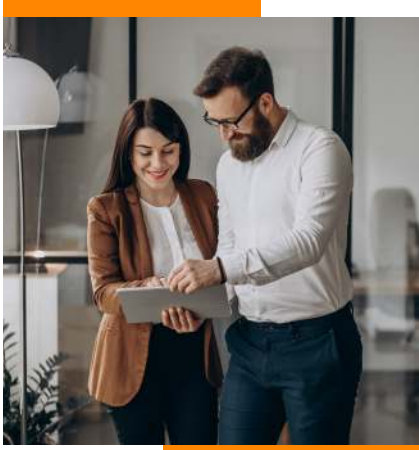
'At all times we respect our people, encourage growth and reward performance'

AN EXCITING OPPORTUNITY

The Mortgage Clinic is an opportunity for you to support the financial well-being of your staff by making sure they have access to expert and honest mortgage and protection advice, in an environment, they find comfortable, without having to leave their home or office.

HOW DO MORTGAGE CLINICS WORK?

We have three core options when it comes to providing support to your staff, from individual advice sessions to tailored group seminars and broader days focussed on a range of financial topics.



ONE-TO-ONE SESSIONS

30 minute pre-booked slots for tailored advice on specific situations



LUNCH & LEARN SESSIONS

Short, topic-focussed talks tailored to the workforce



WELL-BEING FOCUS DAY

More extensive sessions on broader finance topics, so staff can feel more comfortable in managing their money.

HOW DOES THIS HELP MY STAFF?



NO BROKER FEE CHARGED

There will be no cost for you or your team for any advice or recommendations made by us.

All recommendations will be made by The Mortgage Store who provides its services through The Mortgage Clinic.



CONVENIENT, ON-SITE ACCESS TO ADVICE

The advice can take place at work, or over video calls if working remotely



STRAIGHTFORWARD, JARGON-FREE ADVICE

We build relationships that last because of the impact we make to our clients' lives





SUPPORTS PEACE OF MIND

Employers and staff know their mortgage and protection advice is in safe hands

WHY THE MORTGAGE STORE

We're the right people to support your staff

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